

**Reliable Mortgages Ltd.**  
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**APPLICATION FOR MORTGAGE FINANCING (3 pages)**

**Applicant** Full Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Applicant Address: \_\_\_\_\_ Yrs. At Address: \_\_\_\_\_  
(apt. #, street number & name, city and postal code)

Phone: H: \_\_\_\_\_ W: \_\_\_\_\_ Cel: \_\_\_\_\_ email: \_\_\_\_\_

What is your Marital Status? Single Common-law Married Separated Widowed

**Co-Applicant** Full Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Co-Applicant Address: \_\_\_\_\_ Yrs. At Address: \_\_\_\_\_  
(apt. #, street number & name, city and postal code)

Phone: H: \_\_\_\_\_ W: \_\_\_\_\_ Cel: \_\_\_\_\_ email: \_\_\_\_\_

What is your Marital Status? Single Common-law Married Separated Widowed

**Applicant's** Employer: \_\_\_\_\_ Position: \_\_\_\_\_ Annual Income \$ \_\_\_\_\_ Yrs. \_\_\_\_\_  
(Gross)

Previous Employer: \_\_\_\_\_ Position: \_\_\_\_\_ Annual Income \$ \_\_\_\_\_ Yrs. \_\_\_\_\_  
(Gross)

**Co-Applicant's** Employer: \_\_\_\_\_ Position: \_\_\_\_\_ Annual Income \$ \_\_\_\_\_ Yrs. \_\_\_\_\_  
(Gross)

Previous Employer: \_\_\_\_\_ Position: \_\_\_\_\_ Annual Income \$ \_\_\_\_\_ Yrs. \_\_\_\_\_  
(Gross)

**Other Income Sources:**

Source: \_\_\_\_\_ Amount \$ \_\_\_\_\_ gross/year

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## Financial Situation:

### Assets

### Details:

### Value:

Cash (held at) \_\_\_\_\_ \$ \_\_\_\_\_

RRSP/RRIF (held at) \_\_\_\_\_ \$ \_\_\_\_\_

Vehicles (make, year) \_\_\_\_\_ \$ \_\_\_\_\_

(make, year) \_\_\_\_\_ \$ \_\_\_\_\_

Other \_\_\_\_\_ \$ \_\_\_\_\_

Properties (see page 3) \_\_\_\_\_

**Total Assets:** \$ \_\_\_\_\_

### Liabilities

### Details:

### Total Balance Owning:

Vehicle Loans (make) \_\_\_\_\_ \$ \_\_\_\_\_

(make) \_\_\_\_\_ \$ \_\_\_\_\_

Credit Cards (type ex. Visa) \_\_\_\_\_ \$ \_\_\_\_\_

(type of card) \_\_\_\_\_ \$ \_\_\_\_\_

(type of card) \_\_\_\_\_ \$ \_\_\_\_\_

Property Taxes Deferred? Yes or No \$ \_\_\_\_\_

Income Taxes \$ \_\_\_\_\_

Other Loans (explain) \_\_\_\_\_ \$ \_\_\_\_\_

Properties (see page 3) \_\_\_\_\_

**Total Liabilities:** \$ \_\_\_\_\_

**Net Worth:** (Assets – Liabilities) \$ \_\_\_\_\_

## Personal/Loan Information:

Gross Amount Needed: \$ \_\_\_\_\_ By what date? \_\_\_\_\_

Purpose of Loan: \_\_\_\_\_

Your Bank: Name & Address \_\_\_\_\_

Mortgage payments up-to-date? \_\_\_\_\_ If no, why?: \_\_\_\_\_

Have you ever been bankrupt? \_\_\_\_\_ Discharge Date: \_\_\_\_\_

Are you currently or have you ever been in foreclosure? \_\_\_\_\_

## Existing Mortgages/Properties:

### Property #1:

Address- \_\_\_\_\_ Value-\$ \_\_\_\_\_

1<sup>st</sup> mortgage = Current Bal. \$ \_\_\_\_\_ Rate \_\_\_\_\_ % Expiry Date \_\_\_\_\_ Lender \_\_\_\_\_

2<sup>nd</sup> mortgage = Current Bal. \$ \_\_\_\_\_ Rate \_\_\_\_\_ % Expiry Date \_\_\_\_\_ Lender \_\_\_\_\_

3<sup>rd</sup> mortgage = Current Bal. \$ \_\_\_\_\_ Rate \_\_\_\_\_ % Expiry Date \_\_\_\_\_ Lender \_\_\_\_\_

Type(s) of Property (circle):          Residential          Commercial

Single Family          Condo/Apt/          Townhouse          Duplex          Other \_\_\_\_\_

Owner-Occupied or Rental? \_\_\_\_\_ If rented, how much? \$ \_\_\_\_\_/month

### Property #2:

Address- \_\_\_\_\_ Value-\$ \_\_\_\_\_

1<sup>st</sup> mortgage = Current Bal. \$ \_\_\_\_\_ Rate \_\_\_\_\_ % Expiry Date \_\_\_\_\_ Lender \_\_\_\_\_

2<sup>nd</sup> mortgage = Current Bal. \$ \_\_\_\_\_ Rate \_\_\_\_\_ % Expiry Date \_\_\_\_\_ Lender \_\_\_\_\_

3<sup>rd</sup> mortgage = Current Bal. \$ \_\_\_\_\_ Rate \_\_\_\_\_ % Expiry Date \_\_\_\_\_ Lender \_\_\_\_\_

Type(s) of Property (circle):          Residential          Commercial

Single Family          Condo/Apt          Townhouse          Duplex          Other \_\_\_\_\_

Owner-Occupied or Rental? \_\_\_\_\_ If rented, how much? \$ \_\_\_\_\_/month

### Property #3:

Address- \_\_\_\_\_ Value-\$ \_\_\_\_\_

1<sup>st</sup> mortgage = Current Bal. \$ \_\_\_\_\_ Rate \_\_\_\_\_ % Expiry Date \_\_\_\_\_ Lender \_\_\_\_\_

2<sup>nd</sup> mortgage = Current Bal. \$ \_\_\_\_\_ Rate \_\_\_\_\_ % Expiry Date \_\_\_\_\_ Lender \_\_\_\_\_

3<sup>rd</sup> mortgage = Current Bal. \$ \_\_\_\_\_ Rate \_\_\_\_\_ % Expiry Date \_\_\_\_\_ Lender \_\_\_\_\_

Type(s) of Property (circle):          Residential          Commercial

Single Family          Condo/Apt          Townhouse          Duplex          Other \_\_\_\_\_

Owner-Occupied or Rental? \_\_\_\_\_ If rented, how much? \$ \_\_\_\_\_/month

**I/We hereby authorize the person or firm to whom this application is submitted to obtain such credit reports or other information as may be deemed necessary in connection with the establishment and maintenance of a credit account or for any other direct business requirement. This consent is given pursuant to Chapter 78, Section 12, of the Credit Reporting Act, R.S.B.C. 1979.**

**Applicant's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Co-Applicant's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_